

			AUSTRAL	,IA				
					Tot	al		
	Licensed hotels with	Motels and guest			Star gr	ading		
Particulars	facilities	houses	1	2	3 and 4	5	Ungraded	Total
<u> </u>		ESTABLI	SHMENTS A	ND CAPACI	ГҮ			
March Quarter 1990— Establishments	1,166	3,475	152	1,620	2,040	65	764	4,641
Guest rooms	53,379	93,921	2,297	31,469	75,622	19,430	18,482	147,300
Bed spaces	138,204	285,834	5,713	90,841	223,219	47,896	56,369	424,038
March Quarter 1991								
Establishments	1,205	3,662	139	1,607	2,212	67	842	4,867
Guest rooms	59,184	98,436	1,980	32,254	82,422	19,404	21,560	157,620
Bed spaces	155,859	297,479	4,759	93,410	242,571	48,363	64,235	453,338
March Quarter 1990-	GUES	I AKKIVAL	S AND AVER	AGE LENGI	HOFSIAY			
Guest arrivals	1,766,263	4,552,495	67,623	1,403,742	3,630,346	675,327	541,720	6,318,758
Average length of stay (days)	2.3	1.9	1.7	1.8	1.9	2.6	2.6	2.0
March Quarter 1991—								
Guest arrivals	1,815,587	4,391,035	50,583	1,291,314	3,669,706	640,756	554,263	6,206,622
Average length of stay (days)	2.3	2.0	1.8	1.8	2.0	2.6	2.6	2.1
1000			ROOM NIG	HTS				
1990— January	798,351	1,681,334	24,986	499.619	1,344,841	341,479	268,760	2,479,685
February	779,511	1,355,566	20,498	383,736	1,157,516	363,607	208,700	2,135,077
March	889,300	1,560,867	23,443	458,648	1,322,113	404,258	241,705	2,450,167
March Quarter 1990	2,467,162	4,597,767	68,927	1,342,003	3,824,470	1,109,344	720,185	7,064,929
murth Quarter 1990	2,407,102	+,577,707	00,727	1,542,005	5,024,470	1,109,544	720,105	7,004,929
1991—	057 170	1 (07.050	00 540	454.047	1 070 100	0.00.660		
January February	857,179 783,719	1,607,950 1,303,278	20,549 16,535	454,947 354,389	1,370,120 1,172,196	349,662 335,216	269,851 208,661	2,465,129 2,086,997
March	899,212	1,578,259	19,915	444,516	1,381,915	368,932	262,193	2,000,997
1001							-	
March Quarter 1991	2,540,110	4,489,487	56,999	1,253,852	3,924,231	1,053,810	740,705	7,029,597
1990—		ROOM OC	CUPANCY R	ATES (per ce	nt)			
January	48.8	58.2	35.9	51.6	57.5	56.7	49.1	54.8
February	52.5	52.0	32.5	43.9	54.8	66.8	42.0	52.2
March	54.0	54.0	33.1	47.4	56.5	67.1	43.4	54.0
March Quarter 1990	51.7	54.8	33.9	47.8	56.3	63.4	44.9	53.7
100.1								
1991— January	47.2	52.8	33.6	45.6	53.7	58.1	41.3	50.7
February	47.8	47.4	30.0	39.4	50.9	61.7	35.3	47.5
March	49.2	51.8	32.5	44.5	54.1	61.3	39.6	50.8
March Quarter 1991	48.1	50.7	32.1	43.3	53.0	60.3	38.8	49.7
			CUPANCY RA					
1990—			<u>connici n</u>					
January	33.8	40.8	25.6	36.5	40.4	39.4	35.1	38.6
February March	31.3 32.3	29.5 30.9	20.2 20.5	26.2 28.5	30.9 32.1	40.2 40.3	25.1 26.2	30.1 31.3
March								
March Quarter 1990	32.5	33.9	22.2	30.5	34.6	40.0	28.9	33.4
1991—								
January	32.2	37.1	24.4	32.3	37.6	39.8	29.0	35.4
February	28.3	27.2	18.7	23.5	29.0	37.3	21.2	27.6
March	30.3	31.3	21.2	27.8	32.5	37.8	25.1	31.0
March Quarter 1991	30.3	32.0	21.6	28.0	33.2	38.4	25.2	31.4
	Ť	AKINGS FRO	OM ACCOMM	IODATION	\$'000)			
1990—								
January February	81,059 84,908	109,442 86,802	882 649	23,637 16,873	96,461 83,620	48,670 55,713	20,851	190,501 171,710
February March	84,908 96,460	86,802 98,639	649 750	20,067	83,620 93,812	55,713 63,320	14,856 17,151	171,710
	-				-	-		-
March Quarter 1990	262,427	294,884	2,280	60,577	273,893	167,702	52,859	557,311
1991—								
January	90,173	108,468	677	22,753	102,824	50,017	22,371	198,641
February	83,934	84,440	476	16,291	86,311	49,363	15,933	168,374
March	95,292	101,497	612	20,607	100,806	54,319	20,445	196,789
March Quarter 1991	269,400	294,405	1,765	59,651	289, 94 1	153,699	58,749	563,805
					· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES AUSTRALIA

					Tota	ıl		
	Licensed hotels with	Motels and guest			Star gra	ading		
Particulars	facilities	houses	1	2	3	4 and 5	Ungraded	Total
M + 0 1000		ESTABLI	SHMENTS AI	ND CAPACI	ſY			
March Quarter 1990- Establishments	255	1,371	19	430	813	107	257	1.626
Guest rooms	12,284	36,082	302	8,293	22,301	11,760	5,710	48,366
Bed spaces	31,043	110,989	940	24,117	68,070	31,578	17,327	142,032
March Quarter 1991-		· · · · -						
Establishments	270	1,445	19 223	430	873	125	268	1,715
Guest rooms Bed spaces	13,974 35,664	37,608 115,182	223 574	8,815 26,195	23,599 71,652	13,217 35,397	5,728 17,028	51,582 150,846
		TARRIVALS						
March Quarter 1990-								
Guest arrivals Average length of stay (days)	450,183 2.2	1,981,919 1.8	9,416 1.5	414,086 1.7	1,291,207 1.7	514,693 2.3	202,700 2.1	2,432,102 1.9
Average length of stay (uays)	2.2	1.0	1.5	1.7	1.7	2.3	2.1	1.9
March Quarter 1991-	456 019	1.026.101	0.224	208 220	1 205 264	507 000	100.004	0 000 100
Guest arrivals Average length of stay (days)	456,918 2.3	1,936,191 1.8	9,324 1.7	398,339 1.7	1,295,264 1.7	507,298 2.4	182,884 2.2	2,393,109 1.9
			ROOM NIG					
1990	107 4 40	(7) (000			40 (00)	015 505		
January February	187,149 213,146	676,330 547,167	2,949 2,180	140,388 105,161	426,384 340,427	215,737 246,112	78,021 66,433	863,479 760,313
March	213,140	624,310	2,339	125,832	387,060	262,715	74,426	852,372
March Quarter 1990	628,357	1,847,807	7,468	371,381	1,153,871	724,564	218,880	2,476,164
-	020,007	1,00,770,770,1	7,700	571,501	1,0,0,1	127,304	210,000	2,470,104
1991	208,239	654.020	3,519	131,890	418,287	235,719	72,844	862,259
February	210,911	530,416	2,719	101,510	336,689	237,401	63,008	741,327
March	230,084	643,415	3,225	126,652	408,932	258,381	76,309	873,499
March Quarter 1991	649,234	1,827,851	9,463	360,052	1,163,908	731,501	212,161	2,477,085
~~~			CUPANCY R	ATES (per ce				
1990	40.0	(0)(	21.5	54.6	61.8	50.0	45 0	
January February	49.9 62.1	60.6 54.3	31.5 25.8	54.6 45.3	61.8 54.6	59.2 74.7	45.8 42.4	57.9 56.3
March	59.9	55.9	25.0	49.0	56.0	72.1	42.5	56.9
March Quarter 1990	57.2	57.0	27.5	49.8	57.6	68.5	43.6	57.1
1991—								
January	48.1	56.2	50.9	48.3	57.2	57.5	41.3	54.0
February March	54.0 53.1	50.4 55.3	43.5 46.7	41.2 46.3	51.0 56.1	64.1 63.1	39.3 43.0	51.4 54.7
March Quarter 1991	51.6	54.1	47.1	45.4	54.9	61.5	41.3	53.4
1990—		BEDOCC	CUPANCY RA	LIES (per cen	u)			
January	34.1	42.3	21.3	38.4	43.6	40.8	32.0	40.6
February March	37.5 36.3	30.8 31.8	14.6 14.8	27.5 29.9	31.1 32.0	42.9 41.5	24.7 25.2	32.3 32.8
March Quarter 1990	36.0	35.1	17.0	32.1	35.7	41.5	23.2	35.3
-	2.0.0						25	2215
1991— January	32.9	39.8	34.9	33.9	41.0	40.3	28.2	38.2
February	32.8	29.0	26.2	24.7	29.9	36.9	23.3	29.9
March	33.2	33.2	29.9	29.0	34.2	37.6	26.7	33.2
March Quarter 1991	33.0	34.2	30.5	29.3	35.2	38.3	26.2	33.9
1990		TAKINGS FRO		IUDATION (	(3 000)	·····		
January	23,889	48,421	126	7,119	28,876	30,920	5,268	72,310
February	31,400	39,213 43,745	73 86	4,914 5,813	22,587	38,459	4,580	70,613 77,519
March	33,775	-		-	24,830	41,711	5,080	
March Quarter 1990	89,064	131,378	285	17,846	76,293	111,090	14,928	220,442
1991— January	26 072	10 250	110	6 024	20 444	22 257	5 ATO	74 400
January February	26,072 28,544	48,358 37,644	112 78	6,924 4,878	29,666 22,537	32,257 33,692	5,470 5,003	74,430 66,188
March	30,888	44,856	97	6,062	27,092	36,457	6,035	75,744
March Quarter 1991	85,505	130,857	287	17,864	79,295	102,407	16,509	216,362
	00,00	100,007	207	* 7 1004	· · · · · · · · · · · · · · · · · · ·	100,707	10,009	210,502

### TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued NEW SOUTH WALES

						T + 1			
	Licensed	Motels and ⁻				Total tar grading			
Particulars	hotels with facilities	guest - houses	1	2	3	4 grading	5	Ungraded	Total
	jacames			AND CAP					10141
March Quarter 1990-			SILVILLIVIS						
Establishments	198	750	25	415	339	30	11	128	948
Guest rooms	7,075	18,061	311	7,728	8,854	2,486	3,186	2,571	25,136
Bed spaces	16,587	53,761	796	21,990	26,750	6,560	6,323	7,929	70,348
March Quarter 1991									
Establishments	212	818	30	404	411	41	10	134	1,030
Guest rooms Bed spaces	8,470 20,828	19,890 58,300	391 958	7,386 21,255	10,605 32,246	3,313 8,774	3,056 6,204	3,609 9,691	28,360 79,128
Beu spaces		ST ARRIVAL			•	•	0,204	9,091	/9,120
March Quarter 1990-	GUE	SI AKKIVAL		ERAGE LE	NOTH OF 3	IAI			
Guest arrivals	275,647	898,788	10,161	368,856	470,602	130,375	124,413	70,028	1,174,435
Average length of stay (days)	1.9	1.8	1.5	1.7	1.8	1.7	2.2	2.3	1.8
March Quarter 1991-									
Guest arrivals	287,675	880,980	9,253	311,597	523,358	137,432	100,424	86.591	1,168,655
Average length of stay (days)	2.0	1.8	1.6	1.7	1.7	1.9	2.3	2.2	1.8
			ROOM N	IGHTS					
1990									
January	110,784	306,050	3,097 2,783	122,303 96,974	157,340 137,903	43,827 53,023	59,207 65,962	31,060	416,834
February March	116,670 129,580	264,429 316,093	3,250	90,974 117,184	166,644	55,025	73,059	24,454 30,408	381,099 445,673
	-	•		-	-			-	
March Quarter 1990	357,034	886,572	9,130	336,461	461,887	151,978	198,228	85,922	1,243,606
1991—									
January	116,899	294,992	3,140	102,418	168,488	51,455	52,520	33,870	411,891
February	118,631	251,866	2,440	79,644	144,943	58,026	54,274	31,170	370,497
March	126,536	310,769	3,303	102,748	177,626	59,094	52,552	41,982	437,305
March Quarter 1991	362,066	857,627	8,883	284,810	491,057	168,575	159,346	107,022	1,219,693
<b>~</b>		ROOM OC	CUPANCY	( RATES (p	er cent)				
1990—				<u> </u>				-	
January	51.8	56.4	37.6	52.7	57.4	56.9	59.9	46.8	55.1
February March	60.4 60.3	54.1 58.2	37.4 35.1	46.4 50.3	55.7 60.7	76.2 71.5	73.9 74.0	41.4 46.4	55.9 58.8
March	00.5	50.2	55.1	50.5		/1.5	74.0	70.7	50.0
March Quarter 1990	57.4	56.3	36.6	49.9	58.0	67.9	69.1	45.0	56.6
1991—									
January	45.7	47.9	25.9	45.3	51.3	50.1	55.4	31.8	47.3
February	50.6	45.3	22.3	38.9	48.8	62.6	63.4	31.3	46.9
March	48.4	50.4	27.3	45.2	54.0	57.5	55.5	37.5	49.8
March Quarter 1991	48.2	48.0	25.2	43.3	51.4	56.5	57.9	33.7	48.0
				RATES (pe					
1990—		<u>000</u>	COLUCI	ICTILO (pe	1 com/				
January	36.1	38.8	26.3	38.5	38.7	36.7	43.5	32.2	38.2
February	37.6	30.3	22.3 22.3	28.3	30.4	40.7	50.2	25.1	32.0
March	38.0	33.6	44.3	31.9	34.1	38.2	50.1	28.6	34.6
March Quarter 1990	37.2	34.4	23.6	33.0	34.5	38.4	47.9	28.8	35.0
1001									
1991 January	31.3	33.1	18.6	32.9	34.5	32.2	41.4	21.5	32.6
February	30.5	26.1	13.7	23.9	26.9	35.0	43.5	19.5	27.3
March	30.6	31.0	18.0	29.1	32.3	32.8	38.3	25.0	30.9
March Quarter 1991	30.8	30.2	16.9	28.8	31.4	33.3	41.0	22.1	30.4
		TAKINGS FR							
1990—		TARLING IN	om Acco	πουλη	<u> </u>				
January	11,810	19,402	113	6,096	9,946	4,209	8,916	1,932	31,212
February	14,337	17,376	88	4,616	8,592	5,410	11,544	1,464	31,713
March	15,932	20,309	108	5,567	10,118	5,804	12,787	1,858	36,241
March Quarter 1990	42,079	57,087	308	16,279	28,656	15,423	33,247	5,254	99,166
_									
1991 January	13,345	19,584	114	5,534	11,293	5,388	8,004	2,596	37 070
February	13,919	16,788	76	4,040	9,259	6,109	8,913	2,310	32,929 30,708
				5,236	11,497		8,789	3,260	35,408
	14,983	20,425	112	5,250	11,497	6,514	0,709	5,200	55,400
March March Quarter 1991	14,983 42,247	20,425 56,797	302	14,810	32,048	18,012	25,707	8,166	99,045

### TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued VICTORIA

			•••••			Total			
	Licensed hotels with	Motels and			. S	tar grading			
Particulars	facilities	guest houses	1	2	3	4	5	Ungraded	Total
		ESTABL	ISHMENTS	AND CAP	ACITY				
March Quarter 1990— Establishments	281	828	58	455	303	37	16	240	1,109
Guest rooms	14,956	21,648	717	7,613	10,923	4,691	5,178	7,482	36,604
Bed spaces	43,318	67,345	1,904	23,266	32,239	13,426	15,885	23,943	110,663
March Quarter 1991									
Establishments	294	831	37	448	312	35	17	276	1,125
Guest rooms Bed spaces	17,479 51,192	21,759 67,512	485 1,244	7,787 23,612	11,585 34,329	4,932 14,026	5,164 15,651	9,285 29,842	39,238 118,704
	-	ST ARRIVAL			-	÷		27,012	110,701
March Quarter 1990-									
Guest arrivals	417,191 2.8	893,259 2.2	24,402 1.7	340,483 1.8	439,681 2.1	139,947	167,912		1,310,450
Average length of stay (days)	2.0	2.2	1.7	1.0	2.1	2.6	2.9	3.3	2.4
March Quarter 1991-	420,420	925 200	10.077	215 (24	425 000	107 100	170 104		
Guest arrivals Average length of stay (days)	439,430	835,390 2.2	12,366 2.0	315,624 1.8	435,293 2.1	127,120 2.9	178,104 2.8	206,313	1,274,820 2.4
	2.0		ROOM N				2.0		<u>4.</u>
1990									
January February	242,484 191,409	385,251 292,108	9,246 7,299	128,101 96,895	192,494 145,766	70,975 59,657	99,901 86,234	127,018	627,735
March	216,973	321,324	8,266	109,277	145,766	68,850	80,234 93,284	87,666 100,022	483,517 538,297
Manah Quantan 1000	650 866	009 692	21 811	224 272	106 959	100 402		-	
March Quarter 1990	650,866	998,683	24,811	334,273	496,858	199,482	279,419	314,/00	1,649,549
1991—			<b>5</b> 001		100 107				
January February	252,917 200,347	350,738 276,739	5,801 4,633	112,402 87,191	183,607 154,678	74,061 57,259	101,279 87,078	126,505 86,247	603,655 477,086
March	233,889	319,823	5,112	105,313	172,186	65,706	95,575	109,820	553,712
March Quarter 1991	687,153	947,300	15,546	304,906	510,471	197,026	283,932	222 572	1 624 152
	007,155	•		Y RATES (p		197,020	203,932	544,572	1,634,453
1990		KOOM O	COFAIL	I KATES (P					
January	52.3	57.7	42.1	54.3	57.4	48.8	62.2	54.8	55.5
February March	45.7 46.8	48.4 48.0	36.4 37.2	45.5 46.3	48.1 47.0	45.4 47.3	59.5 58.1	41.8 43.1	47.3 47.5
March Quarter 1990	48.4	51.4	38.6	48.8	50.9	47.2	60.0	46.8	50.2
<u>1991—</u>					<b></b>				
January February	47.8 42.1	52.0 45.5	39.0 34.8	46.6 40.0	51.1 47.7	50.0 42.8	63.3 60.2	45.3 34.5	50.2
March	42.1	47.5	34.6	40.0	47.7	42.8	59.7	34.3 39.0	44.0 45.8
		40.4							
March Quarter 1991	44.6	48.4	36.1	43.5	49.0	45.3	61.1	39.8	46.7
1990		BEDUC	CUPANCI	RATES (pe	r cent)				
January	35.0	40.9	29.4	36.6	41.3	34.7	38.5	40.0	38.6
February March	26.4 26.8	27.7 27.1	22.6 22.0	25.5 25.6	27.6 27.0	27.0 27.6	31.7 30.3	25.5 26.2	27.1 27.0
March Quarter 1990	29.5	32.0	24.7	29.4	32.1	29.8	33.5	30.7	31.0
1991—									
January	31.8	36.2	26.7	31.7	35.3	35.9	39.2	32.2	34.3
February March	24.2 26.2	25.9 28.0	21.1 20.8	22.8 25.7	26.8 28.0	26.0 27.0	33.1 33.6	20.7 24.4	25.2 27.2
March Quarter 1991	27.5	30.2	22.9	26.8	30.1	29.7	35.4	25.9	29.0
1990—		TAKINGS FR	UM ACCO	MMODATI	UN (\$1000)				
January	26,553	22,734	315	5,437	12,109	6,388	13,003	12,035	49,287
February	19,569	15,436	236	3,667	8,087	5.161	10,550	7,304 8,269	35,005
March	22,189	16,909	259	4,096	8,744	6,016	11,714	8,269	39,098
March Quarter 1990	68,311	55,079	811	13,200	28,940	17,565	35,267	27,607	123,390
1991—	00 000	A1 47 4		5 00 4	11 700		10 505		10 <del></del> -
January February	28,302 20,490	21,274 15,272	181 133	5,084 3,478	11,703 9,265	6,578 4,750	13,782 10,945	12,248 7,190	49,576 35,761
March	20,490 24,065	17,803	133	3,478 4,314	10,299	4,730 5,498	10,943	9,317	41,869
March Quarter 1991	72,857	54,349	462	12,876	31,267	16,826			-
	12,007	54,549	402	12,070	/04 1 2	10,020	37,020	28,755	127,206

# TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES — continued QUEENSLAND

	Licensed	Motels and			Tota			
	hotels with	guest			Star gra			
Particulars	facilities	houses	1	2	3	4 and 5	Ungraded	Total
March Quarter 1990		ESTABLI	SHMENTS AL	ND CAPACIT	Y			
Establishments	129	230	22	138	145	9	45	359
Guest rooms	4,236	5,929	373	2,854	4,890	1,422	626	10,165
Bed spaces	10,074	18,144	782	7,940	14,406	3,389	1,701	28,218
March Quarter 1991-								
Establishments	128	248	23	141	147	12	53	376
Guest rooms Bed spaces	4,376 10,702	6,115 18,776	308 654	2,915 8,137	4,960 14,606	1,657 4,127	651 1,954	10,491 29,478
Deu spaces		T ARRIVALS					1,754	27,470
March Quarter 1990-		// /Multi /////						
Guest arrivals	128,692	307,747	6,977	109,492	255,132	45,516	19,322	436,439
Average length of stay (days)	2.0	2.0	1.7	1.8	2.0	2.3	1.9	2.0
March Quarter 1991								
Guest arrivals	136,516	278,339	4,892	102,379	232,009	53,295	22,280	414,855
Average length of stay (days)	2.0	2.0	1.8	1.9	2.0	2.4	1.7	2.0
1990—			ROOM NIGI	HIS				
January	53,739	121,228	2,566	41,331	103,618	20,773	6,679	174,967
February	52,961	90,397	2,487	30,175	81,436	23,730	5,530	143,358
March	67,038	108,621	2,892	38,211	97,223	29,339	7,994	175,659
March Quarter 1990	173,738	320,246	7,945	109,717	282,277	73,842	20,203	493,984
1991—								
January	57,984	109,513	1,938	38,457	91,860	26,276	8,966	167,497
February	51,573	77,776	1,953	27,278	69,090	24,740	6,288	129,349
March	64,365	101,290	2,365	38,074	87,798	29,481	7,937	165,655
March Quarter 1991	173,922	288,579	6,256	103,809	248,748	80,497	23,191	462,501
		ROOM OC	CUPANCY R	ATES (per cer	nt)			
1990	40.7	(( )		46.7	(0.4	47.1	40.6	
January February	42.7 45.5	66.0 54.5	22.2 23.8	46.7 37.9	68.4 59.5	47.1 59.6	48.6 36.0	56.5 50.8
March	51.1	59.2	25.0	43.3	64.1	66.6	41.2	55.8
March Quarter 1990	46.5	60.1	23.7	42.8	64.1	57.7	41.7	54.5
1991—								
January	42.8	57.8	20.3	42.6	59.7	51.2	44.6	51.5
February	42.1	45.4	22.6	33.4	49.7	53.3	34.6	44.0
March	47.5	53.4	24.8	42.1	57.1	57.4	39.4	50.9
March Quarter 1991	44.2	52.4	22.6	39.6	55.7	54.0	39.7	49.0
		BED OCC	CUPANCY RA	TES (per cent	i)			
1990 January	30.8	47.4	18.4	34.3	49.7	31.1	38.3	41.7
February	27.0	30.1	15.7	23.0	32.7	33.9	22.3	29.0
March	30.6	33.6	17.2	26.7	36.4	36.9	24.8	32.5
March Quarter 1990	29.6	37.3	17.1	28.2	39.8	33.9	27.9	34.6
1991—								
January	29.6	40.8	15.1	31.4	42.9	33.9	26.7	36.8
February March	24.5 30.5	25.4 31.5	14.1 16.5	20.3 26.9	27.9 33.5	29.5 37.8	17.7 21.8	25.1 31.1
March Quarter 1991	28.3	32.8	15.3	26.4	35.0	33.9	22.2	31.2
1990		TAKINGS FRO	JNI ACCOMN	IUDATION (S	• UUU)			<u> </u>
January	3,841	7,368	81	1,797	6,598	2,377	357	11,210
February	4.178	5,300	72	1.221	4,961	2,901 3,717	323	9,478 11,923
March	5,515	6,408	77	1,585	6,001		542	
March Quarter 1990	13,534	19,077	230	4,603	17,559	8,996	1,222	32,611
1991 January	4,618	7,112	58	1,781	6,222	3,023	647	11,731
February	4,465	4,830	50	1,146	4,459	3,207	433	9,295
March	5,296	6,370	58	1,644	5,745	3,635	583	11,666
March Quarter 1991	14,379	18,313	166	4,571	16,427	9,865	1,662	32,692
				.,= / *	,	-,	x,502	

## TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued SOUTH AUSTRALIA

	Licensed	Motels and -		C.	Total		
Particulars	hotels with	guest _	1		tar grading(a)	77 1 1	
Particulars	facilities	houses ESTABLISHME	1	2	3,4 and 5	Ungraded	Total
March Quarter 1990-	·	ESTABLISHME	IN IS AND CA	PACITI			
Establishments	164	152	18	104	138	56	316
Guest rooms	7,832	6,239	380	2,779	9,731	1,181	14,071
Bed spaces	18,360	17,463	777	6,921	25,237	2,888	35,823
March Quarter 1991—							
Establishments	164	157	21 358	101	136	63	321
Guest rooms Bed spaces	7,974 18,860	6,339 17,617	538 775	2,942 7,268	9,415 24,482	1,598 3,952	14,313 36,477
Dec press	•	RRIVALS AND				5,752	
March Quarter 1990-	000011						
Guest arrivals	223,001	218,324	10,438	94,662	313,285	22,940	441,325
Average length of stay (days)	2.5	2.4	2.0	2.0	2.6	3.2	2.5
March Quarter 1991-							
Guest arrivals	226,196	205,903	8,742	84,051	304,367	34,939	432,099
Average length of stay (days)	2.4	2.7	2.0	2.2	2.6	2.5	2.5
1000		ROO	M NIGHTS			·	
1990 January	118,178	109,332	5,015	41,905	165,016	15,574	227,510
February	110,039	83,437	4,548	32,547	141,885	14,496	193,476
March	129,244	98,499	5,034	39,298	167,457	15,954	227,743
March Quarter 1990	357,461	291,268	14,597	113,750	474,358	46,024	648,729
	557,701	271,200	1,000	115,750	474,550	40,024	070,729
1991—	110.000	106 449	0.007	17.0(1	1// 000	10.050	
January February	119,922 104,963	106,448 81,065	3,937 3,482	37,261 29,074	166,320 139,097	18,852 14,375	226,370 186,028
March	125,977	102,649	4,052	38,113	169,277	17,184	228,626
March 0	250.872	200.162		104 440			-
March Quarter 1991	350,862	290,162	11,471	104,448	474,694	50,411	641,024
1990—		ROOM OCCUPA	INCY RATES	per cent)			
January	48.7	56.5	42.6	48.6	54.7	42.5	52.2
February	50.2	47.8	42.7	41.8	52.1	43.8	49.1
March	53.2	50.9	42.7	45.6	55.5	43.6	52.2
March Quarter 1990	50.7	51.9	42.7	45.5	54.2	43.3	51.2
1991—							
January	48.5	54.2	35.5	40.9	57.0	38.2	51.0
February	47.0	45.7	34.7	35.3	52.8	32.3	46.4
March	51.0	52.3	36.5	41.8	58.0	34.8	51.6
March Quarter 1991	48.9	50.9	35.6	39.4	56.0	35.2	49.8
		BED OCCUPAN	NCY RATES (p	er cent)			
1990	26.2	41.0	21.0	27.1	40.0	20.7	20.1
January February	36.3 31.5	41.9 28.2	31.8 27.7	37.1 26.2	40.9 31.4	29.7 26.5	39.1 29.9
March	34.6	30.8	28.2	29.1	34.4	27.9	32.7
March Quarter 1990	34.2	33.8	29.3	30.9	35.7	28.1	34.0
-	51.2	55.0		50.7	55.7	20.1	54.0
1991 January	33.7	40.7	26.8	31.2	40.6	28.4	37.1
February	29.3	27.8	22.7	22.9	31.8	20.5	28.6
March	32.8	34.4	25.3	28.7	36.8	24.5	33.6
March Quarter 1991	32.0	34.5	25.0	27.8	36.5	24.6	33.2
	TAK	INGS FROM A	CCOMMODAT	TON (\$'000)			
1990							
January	8,533	6,229	176	1,972	11,915	699 555	14,762
February March	8,041 9,461	4,597 5,444	141 156	1,435 1,702	10,506 12,420	555 626	12,638 14,905
March Quarter 1990	26,034	16,270	474	5,109	34,841	1,880	42,304
1991—							
January	9,474	6,387	131	1,838	12,923	968	15,861
February	8,153	4,603	99	1,299	10,736	621	12,756
March	9,852	5,845	130	1,702	13,065	801	15,698
March Quarter 1991	27,479	16,836	361	4,839	36,725	2,390	44,314
~		a Englanataru Nata			,-		

## TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued WESTERN AUSTRALIA

(a) Star grade classifications may be changed. Refer to the Explanatory Notes, paragraph 30 for details.

· · · · · · · · · · · · · · · · · · ·	Licensed	Motels and -			Total		
	hotels with	guest –	1 12		tar grading	77 1 1	
Particulars	facilities	houses STABLISHMEN	1 and 2	3	4 and 5	Ungraded	Total
March Quarter 1990—	<u>E</u>	STABLISHMEN	IIS AND CAP				
Establishments	90	70	44	70	26	20	160
Guest rooms Bed spaces	3,348 9,214	1,563 4,796	767 1,995	2,008 6,088	1,915 5,403	221 524	4,911 14,010
March Quarter 1991—							
Establishments	93	73	43	65	26	32	166
Guest rooms Bed spaces	3,354 9,308	1,655 5,022	751 1,977	2,000 6,008	1,892 5,457	366 888	5,009 14,330
		RIVALS AND					
March Quarter 1990-	176 017	102.255	26 200	122 001	100.026	0.045	070 570
Guest arrivals Average length of stay (days)	176,217 1.7	103,355 1.6	36,200 1.6	133,091 1.6	102,236 1.8	8,045 1.8	279,572 1.7
March Quarter 1991							
Guest arrivals	167,496	106,706	39,085	129,808	90,496	14,813	274,202
Average length of stay (days)	1.9	1.8	1.6	1.7	2.3	2.0	1.9
1990—			1 NIGHTS				
January	50,517	26,497	10,794	32,859	30,504	2,857	77,014
February March	53,634 66,828	28,175 33,360	9,140 11,719	34,637 42,689	35,294 42,362	2,738 3,418	81,809 100,188
March Quarter 1990	170,979	88,032	31,653	110,185	108,160	9,013	259,011
1991—							
January	59,945	34,563 29,258	12,766	38,668	36,962	6,112	94,508
February March	52,266 66,810	36,125	9,732 11,862	33,343 41,712	33,212 43,401	5,237 5,960	81,524 102,935
March Quarter 1991	179,021	99,946	34,360	113,723	113,575	17,309	278,967
	R	DOM OCCUPAN	ICY RATES (p	er cent)	······		
1990 January	48.7	54.7	45.4	52.8	51.4	41.7	50.6
February	57.2	64.4	42.6	61.6	65.8	44.2	59.5
March	64.4	68.9	49.3	68.6	71.4	49.9	65.8
March Quarter 1990	56.7	62.6	45.9	61.0	62.8	45.3	58.6
1991— Jonuary	57.7	68.0	54.8	62.8	63.0	53.9	61.0
January February	55.7	63.7	46.3	60.0	62.7	51.1	58.3
March	64.3	70.5	51.0	67.4	74.0	52.5	66.3
March Quarter 1991	59.3	67.5	50.8	63.5	66.7	52.5	62.0
1000	E	ED OCCUPANO	CY RATES (per	cent)			
1990 January	34.6	36.7	33.1	36.8	34.9	29.7	35.3
February	35.8	38.8	28.0	38.9	38.3	30.9	36.8
March	39.1	41.8	32.8	42.4	40.7	33.1	40.1
March Quarter 1990	36.5	39.1	31.4	39.4	37.9	31.3	37.4
1991 January	40.1	47.7	39.0	43.4	43.8	40.4	42.7
February	33.9	38.8	29.6	37.1	36.5	33.4	35.6
March	40.0	43.4	34.1	41.8	44.0	35.7	41.2
March Quarter 1991	38.1	43.4	34.4	40.9	41.6	36.6	40.0
1990—	IAKI	NGS FROM ACC		<u>(000 ¢) אור</u>			
January	3,446	1,533	467	1,848	2,563	102	4,979
February March	3,596 4,732	1,578 2,020	376 471	1,891 2,613	2,811 3,547	96 120	5,174 6,752
March Quarter 1990	11,774	5,131	1,315	6,351	8,921	318	16,905
1991—							
January	4,340	2,046	562	2,325	3,211	288	6,386
February March	3,744 4,961	1,724 2,122	415 511	1,982 2,470	2,834 3,823	237 279	5,468 7,083
	13,046	5,891	1,487	6,777	9,869		
March Quarter 1991	13,040	J,071	1,40/	0,///	9,009	803	18,937

### TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued TASMANIA

			······		Tot	al		
	Licensed hotels with	Motels and guest		. <u> </u>	Star gr	ading		<del>.</del>
Particulars	facilities	houses	1	2	3	4 and 5	Ungraded	Total
March Quarter 1990-		ESTABLI	SHMENTS A	ND CAPACI	<u> </u>			
Establishments	39	43	8	29	20	7	18	82
Guest rooms	2,258	2,388	189	1,107	1,419	1,240	691	4,646
Bed spaces	6,395	6,984	465	3,229	4,015	3,613	2,057	13,379
March Quarter 1991-						_		
Establishments	32 1,889	58 3,086	8 202	28 895	31 2,284	7 1,271	16 323	90 4,975
Guest rooms Bed spaces	5,286	8,945	534	2,631	6,565	3,621	880	14,231
		T ARRIVAL	SAND AVER	AGE LENGT	H OF STAY			·
March Quarter 1990-	E( 007	(1.029	5 401	00 705	28 107	06.490	20.((0	110 445
Guest arrivals Average length of stay (days)	56,207 2.0	63,238 1.9	5,491 1.2	28,705 2.0	38,107 1.8	26,482 2.3	20,660 2.0	119,445 1.9
Average lengal of stay (auys)	2.0		1.2		1.0	2.5	2.0	
March Quarter 1991-	44 005	75,091	5,792	10.929	61,496	25,517	6 442	110 114
Guest arrivals Average length of stay (days)	44,025	2.0	5,792	19,868 2.2	61,496 1.9	25,517	6,443 2.1	119,116 2.1
			ROOM NIG					
1990—								
January February	20,424	23,225 21,902	1,795 870	10,376	13,132 12,386	10,795 12,960	7,551	43,649
February March	22,343 29,069	27,019	1,270	9,626 12,636	12,380	12,960	8,403 9,483	44,245 56,088
				-				
March Quarter 1990	71,836	72,146	3,935	32,638	41,257	40,715	25,437	143,982
1991—								
January	18,212 17,523	28,616	1,933 1,207	8,847	21,523 20,769	11,823 11,820	2,702 2,336	46,828
February March	22,668	25,595 31,623	1,714	6,986 8,914	25,227	15,435	3,001	43,118 54,291
						-	,	
March Quarter 1991	58,403	85,834	4,854	24,747	67,519	39,078	8,039	144,237
1990—		ROOM OC	CUPANCY F	CATES (per co	ent)			- <u> </u>
January	30.2	31.4	30.6	30.2	29.9	29.8	35.3	30.8
February	36.5	32.8	16.4	31.1	31.2	39.7	43.4	34.6
March	42.9	36.5	21.7	36.8	35.8	46.9	44.3	39.6
March Quarter 1990	36.5	33.6	23.1	32.8	32.3	38.8	40.9	35.0
1991								
January	31.1	29.9	30.9	31.9	30.4	30.0	27.0	30.4
February	33.1	29.6	21.3	27.9	32.5	33.2	25.8	31.0
March	38.7	33.1	27.4	32.1	35.6	39.2	30.0	35.2
March Quarter 1991	34.4	30.9	26.7	30.7	32.8	34.2	27.7	32.2
		BED OC	CUPANCY R.	ATES (per cer	nt)			
1990 January	17.0	19.5	20.0	19.4	18.5	15.6	20.5	18.3
February	19.2	18.2	12.6	17.9	17.3	19.3	22.8	18.7
March	23.2	20.0	14.5	20.7	20.5	23.4	23.3	21.5
March Quarter 1990	19.8	19.3	15.8	19.4	18.8	19.4	22.2	19.5
1991—								
January	19.5	19.4	24.9	19.8	20.1	17.3	18.7	19.5
February	18.5	16.6	14.4	15.9	18.6	17.3	14.2	17.3
March	22.2	19.1	18.0	18.5	21.0	21.3	17.5	20.3
March Quarter 1991	20.1	18.4	19.2	18.1	20.0	18.7	16.9	19.1
		TAKINGS FR	OM ACCOM	MODATION	(\$'000)			
1990— January	1,574	1,347	64	499	839	1,061	459	2,921
January February	1.847	1,344	31	468	818	1,340	534	3,192
March	2,540	1,629	45	611	1,000	1,857	656	4,169
March Quarter 1990	5,961	4,321	140	1,578	2,658	4,258	1,648	10,282
1991								
January February	1,726 1,654	1,748 1,582	72 37	426 338	1,475 1,391	1,348 1,331	154 139	3,474 3,236
March	2,246	1,927	64	436	1,740	1,763	170	4,173
March Quarter 1991	5,626	5,257	173	1,199	4,606	4,441	464	10,883

## TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued NORTHERN TERRITORY

					Total		
	Licensed hotels with	Motels and guest —		Si	tar grading		
Particulars	facilities	houses	1 and 2	3	4 and 5	Ungraded	Total
	E	<u>STAB</u> LISHMEN	TS AND CAPA	CITY			
March Quarter 1990— Establishments	10	31	7	24	10		41
Guest rooms	1,390	2,011	353	1,507	1,541	—	3,401
Bed spaces	3,213	6,352	1,432	4,552	3,581	_	9,565
March Quarter 1991-	10	20	10		0		
Establishments Guest rooms	12 1.668	32 1,984	13 776	23 1,505	8 1,371	_	44 3,652
Bed spaces	4,019	6,125	2,355	4,333	3,456	—	10,144
M 1.0 1000	GUEST AR	RIVALS AND A	VERAGE LEN	GTH OF STAY	<u> </u>	· · · · · · · · · · · · · · · · · · ·	
March Quarter 1990— Guest arrivals	39,125	85,865	11,996	67,735	45,259		124,990
Average length of stay (days)	2.3	2.0	2.0	1.9	2.2		2.1
March Quarter 1991-							
Guest arrivals	57,331	72,435	20,585	56,655	52,526		129,766
Average length of stay (days)	2.1	2.3	3.1	2.2	2.0		2.2
1990—		ROOM	NIGHTS				
January	15,076	33,421	4,739	24,906	18,852		48,497
February March	19,309 22,506	27,951 31,641	3,549 4,883	21,197 24,296	22,514 24,968	_	47,260 54,147
						· · ·	-
March Quarter 1990	56,891	93,013	13,171	70,399	66,334		149,904
1991—		<b>2</b> 0.070	11 105				
January February	23,061 27,505	29,060 30,563	11,187 13,075	21,223 22,030	19,711 22,963		52,121 58,068
March	28,883	32,565	12,984	23,518	24,946		61,448
March Quarter 1991	79,449	92,188	37,246	66,771	67,620		171,637
		DOM OCCUPAN		-			
1990							
January February	35.0 49.6	53.6 49.6	43.3 35.9	53.3 50.2	39.5 52.2	_	46.0 49.6
March	52.2	50.8	44.6	52.0	52.3	_	51.4
March Quarter 1990	45.5	51.4	41.5	51.9	47.8		49.0
1991—							
January	44.6	47.2	46.5	45.5	46.4	_	46.0
February March	58.9 55.9	55.0 52.9	60.2 54.0	52.3 50.4	59.8 58.7		56.8 54.3
						—	
March Quarter 1991	52.9	51.6	53.3	49.3	54.8		52.2
1990—	<u> </u>	ED OCCUPANC	Y RATES (per	cent)			
January	28.6	35.4	22.2	38.1	31.3		33.1
February March	31.7 31.7	25.4 27.1	15.3 17.9	27.7 30.1	32.1 31.1	_	27.5 28.6
March Quarter 1990	30.6	29.4	18.6	32.1	31.4	-	29.8
1991		20.0	20.5	<b>22</b> 0			
January February	32.4 34.0	32.2 28.7	29.5 30.5	33.0 28.7	33.3 33.6		32.3 30.8
March	33.0	31.5	29.6	32.4	33.5		32.1
March Quarter 1991	33.1	30.9	29.8	31.5	33.4		31.8
	TAKI	NGS FROM ACC	OMMODATIO	N (\$'000)			
1990— Lanuary	1 41 4	2 407	257	1 707	1 7/7		2 001
January February	1,414 1,940	2,407 1,958	183	1,797 1,481	1,767 2,235		3,821 3,898
March	2,316	2,176	240	1,666	2,235 2,585	—	4,491
March Quarter 1990	5,670	6,541	680	4,945	6,586		12,211
1991							
January	2,296 2,965	1,958	613	1,653	1,989	—	4,254
	2.963	1,997	700	1,772	2,490		4,962
February March	3,000	2,149	707	1,736			
					2,707 7,186		5,149 <i>14,366</i>

## TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued AUSTRALIAN CAPITAL TERRITORY

**TABLE 2. CARAVAN PARKS** 

						AN LAND		• • • • • •				
		Australia			New South Wales (a,			Victoria			Queensland	
rarucmars	Short term	Long term	Total	Short term FSTARI	nt term Long term FSTARI ISHMENTS AND	Total S	Short term	Long term	Total	Short term	Long term	Total
March Quarter 1990— Establishments Powered sites Unpowered sites Cabins, flats, etc.	1,650 126,658 54,900 6,785	977 73,243 14,797 3,068	2,627 199,901 69,697 9,853	46,623 46,623 17,373 1,782	24,676 24,676 4,844 633	71,299 22,217 2,415	37,051 13,700 13,700	141 11,245 2,032 309	48,296 15,732 2,165	267 13,947 8,131 1,106	355 355 4,609 1,494	37,546 37,546 12,740 2,600
Total capacity	188,343	901'16	279,451	65,778	30,153	95,931	52,607	13,586	66,193	23,184	29,702	52,886
March Quarter 1991– Establishments Powered sites Unpowered sites Cabins, flats, etc.	1,667 126,614 55,581 7,725	1,009 75,392 16,459 4,293	2,676 202,006 72,040 12,018	42,472 15,582 2,209	363 28,647 6,429 1,440	71,119 22,011 3,649	451 38,734 13,935 2,115	142 10,192 2,078 420	593 48,926 16,013 2,535	280 14,478 9,238 1,162	23,311 23,311 4,584 1,681	37,789 37,789 13,822 2,843
Total capacity	189,920	96,144	286,064	60,263	36,516 SITE NICHT	96,779 HTS	54,784	12,690	67,474	24,878	29,576	54,454
1990.— January February March	2,693,727 1,355,663 1,491,387	1,546,935 1,290,763 1,404,650	4,240,662 2,646,426 2,896,037	1,006,752 442,157 487,861	524,581 419,935 455,345	1,531,333 862,092 943,206	905,385 489,131 539,342	247,529 200,503 212,427	1,152,914 689,634 751,769	291,665 167,855 184,337	530,217 5463,356 509,329	821,882 631,211 603 666
March Quarter 1990	5,540,777	4,242,348	9,783,125	1,936,770	1,399,861	3,336,631	1,933,858	660,459	2,594,317	643,857	1,502,902	2,146,759
1991— January February March	2,576,942 1,339,595 1,658,765	1,592,027 1,325,075 1,477,492	4,168,969 2,664,670 3,136,257	886,686 398,666 493,025	635,683 489,270 546,207	1,522,369 887,936 1,039,232	922,447 513,192 616,041	207,178 183,596 198,243	1,129,625 696,788 814,284	271,505 164,281 213,095	508,941 448,371 498,247	780,446 612,652 711,342
March Quarter 1991	5,575,302	4,394,594	9,969,896	1,778,377	78,377 1,671,160	3,449,537	2,051,680	589,017	2,640,697	648,881	I,455,559	2,104,440
1990 January February March	46.2 25:12 25:72	54.9 50.7 49.8	49.0 33.9 33.5	24.0 24.0 23.9 23.9		51.5 32.1 31.7	33.3 33.3 33.1	58.8 52.7 50.4	56.3 37.3 36.7	40.6 25.9 25.8	57.6 55.7 55.3	50.1 42.6 42.4
March Quarter 1990	32.7	51.8	39.0	32.7	51.6	38.7	40.9	54.0	43.6	30.9	56.2	45.1
1991— January February March	43.8 253.2 28:2	53.4 49.2 49.7	47.0 33.3 35.4	47.5 23.6 26.4	56.2 47.9 48.3	50.8 32.8 34.6	34.3 36.5 36.3	52.7 51.7 50.4	54.0 36.9 38.9	35.2 23.6 27.6	55.5 54.1 54.6	46.2 42.3 42.3
March Quarter 1991	32.6	50.8	38.8	32.8	50.9	39.6	41.6	51.6	43.5	29.0	54.8	43.0
March Quarter 1990	58,112	36,918	95,030	TAKINGS FI 24,427	<u>XOM ACCOMM( 12,949</u>	IMODATION 37,376	(\$'000) 14,713	5,202	19,915	6,446	12,502	18,948
1991— January February March	31,048 14,115 17,925	15,355 12,012 13,624	46,403 26,126 31,549	12,606 5,850 7,211	6,585 4,744 5,368	19,191 10,594 12,578	8,962 3,216 4,210	1,880 1,514 1,688	10,843 4,730 5,899	2,913 1,639 2,131	4,492 3,817 4,289	7,406 5,457 6,420
March Quarter 1991	63,087	166'0≯	104,078		16,697	•	16,389	5,082	21,471	6,684	12,599	19,283
End of March Quarter 1990 End of March Quarter 1991	11,185 10,496	37,256 38,046	NUMBI 48,441 48,542	ER OF SITES 4,185 2,891	OCCUPIED B 12,851 14,195	Y LONG TERM 17,036 17,086	<u>2,033</u> 2,033 2,224	S 4,557 4,538	6,590 6,762	2,733 2,910	13,892 13,649	16,625 16,559
(a) Includes Australian Capital Territory	ory.		-									

11

				TABLE 2. C/	TABLE 2. CARAVAN PARKS	RKS—continued	ned					
	Š	South Australia		Wes	Western Australia			Tasmania		Nori	Northern Territory	
Particulars	Short term	Long term	Total	Short term ESTABLISI	hort term Long term ESTABLISHMENTS AND	Total <b> <u>     CAPACIT</u> </b>	Short term	Long term	Total	Short term	Long term	Total
March Quarter 1990- Establishments Powered sites Unpowered sites Cabins, flats, etc.	12,960 5,281 885	36 2,466 734 207	15,426 15,426 6,015 1,092	11,169 4,039 588	100 8,651 1,483 334	19,820 5,522 922	3,327 3,327 2,307 2,999	ی 190ء م	3,517 3,517 2,396 299	33 1,581 4,069 269	24 2,416 1,006 91	5,097 5,015 360
Total capacity	19,126	3,407	22,533	15,796	10,468	26,264	5,933	279	6,212	5,919	3,513	9,432
March Quarter 1991— Establishments Powered sites Unpowered sites Cabins, flats, etc.	13,118 5,847 960	34 2,648 329	205 15,766 6,838 1,289	11,682 4,159 716	100 8,768 1,642 354	20,450 5,801 1,070	65 3,547 2,311 316	205 75 4	70 3,752 2,386 320	50 2,583 4,509 247	17 1,621 660 65	67 5,169 312
Total capacity	19,925	3,968	23,893	16,557	10,764 SITE NIGHT	27,321 S	6,174	284	6,458	7,339	2,346	9,685
1990— January February March	211,512 92,988 109,801	52,676 52,676 41,688 45,352	264,188 134,676 155,153	181,976 96,889 105,285	165,117 140,895 153,978	347,093 237,784 259,263	79,963 54,531 48,730	2,109 2,142 2,417	82,672 56,673 51,147	16,474 12,112 16,031	24,106 22,244 25,802	40,580 34,356 41,833
March Quarter 1990	414,301	139,716	554,017	384,150	459,990	844,140	183,224	7,268	190,492	44,617	72,152	116,769
<i>1991—</i> January March	210,184 93,304 135,856	57,799 47,013 53,896	267,983 140,317 189,752	182,388 97,781 124,421	152,458 130,177 149,064	334,846 227,958 273,485	83,336 55,373 52,587	4,136 2,912 3,278	87,472 58,285 55,865	20,396 16,998 23,740	25,832 23,736 28,557	46,228 40,734 52,297
March Quarter 1991	439,344	158,708	598,052	404,590 STTE ACC	431,699	836,289 TES (not cent	191,296	10,326	201,622	61,134	78,125	139,259
1990— January February March	35.7 17.4 18.5	49.9 43.7 42.9	37.8 21.3 22.2	37.3 37.3 22.0 21.8		42.8 32.4 32.1	43.5 32.8 26.5	31.3 27.4 27.9	42.9 32.6 26.6	9.0 7:3 8.7	23.2 23.7 24.8	14.1 13.2 14.6
March Quarter 1990	24.1	45.6	27.3	27.2	48.8	35.9	34.3	28.9	34.1	8.4	23.9	14.0
<i>1991—</i> January February March	34.0 16.7 22.0	47.0 42.3 43.8	36.2 21.0 25.6	35.9 21.3 24.4	45.7 43.2 44.7	39.8 30.0 32.4	43.5 32.0 27.5	47.0 36.6 37.2	43.7 32.2 27.9	9.0 8.3 10.4	35.5 36.1 39.3	15.4 15.0 17.4
March Quarter 1991	24.5	44.4	27.8	27.4		34.2		40.4	34.7	9.3	37.0	16.0
March Quarter 1990	5,542	1,187	T/ 6,729	AKINGS FROM 4,534	M ACCOMMO 4,365	<u>8,899</u>	100() 2,001	62	2,063	449	650	660'I
1991— January February March	2,892 1,319 1,844	550 405 483	3,442 1,725 2,327	2,487 1,263 1,614	1,582 1,301 1,510	4,068 2,565 3,123	976 655 661	3283 32	1,011 681 693	211 172 254	231 254 254	442 375 509
March Quarter 1991	6,055	<i>1</i> ,439	7,494		4,392	9,756	2,292	93	2,385	638	688	1,326
End of March Quarter 1990	637	1,196	NUMBER 1.833	0F SITES OC 1,118	CUPIED BY 1 4,013	5,131 5,131	1 KESIDENTS 321 320	55 55	376	158	692 71	850
End of March Quarter 1991	100	1,26,1	7°,U14	1,107	100,0	4,1/0	לננ	۲C .	410	007	1/0	176

TABLE 2. CARAVAN PARKS—continued

			ADLE 3. DULL	DAI FLAIS, U	SOOTI ANY STIN	3			
Particulars	Australia	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Au Territory	Australian Capital Territory
			VIN	NUMBER AND CAPACITY	ACITY				
March Quarter 1990- Letting entities:	1,342	386	168	550	85	87	45	11	10
riats, unus, etc. (vvo.) One bedroom Multiple bedroom Total	7,143 25,111 32,254	1,746 7,996 9,742	1,012 2,577 3,589	3,038 11,648 14,686	343 876 1,219	481 1,156 1,637	262 520 782	179 107 286	82 231 313
Bed spaces	137,886	43,455	16,805	58,582	5,706	7,403	3,388	1,219	1,328
March Quarter 1991- Letting entities:	1,365	363	180	577	82	96	46	10	11
Flats, units, etc. (No.) One bedroom Multiple bedroom <i>Total</i>	7,559 25,520 33,079	1,877 7,914 9,791	1,098 2,449 3,547	3,134 12,072 15,206	352 881 1,233	494 1,306 1,800	379 496 875	143 111 254	82 291 373
Bed spaces	142,301	44,535	15,993	61,107 UNIT NIGHTS	5,877	8,383	3,949	996	1,497
<u>1990–</u> January Febuary March Quarter 1990 March Quarter 1990	729,301 434,787 441,094 1,605,182	227,819 142,817 139,053 509,689	80,779 43,746 45,324 169,849	318,745 177,807 178,388 674,940	29,821 18,324 19,654 67,799	41,487 26,775 29,977 98,239	18,095 15,458 17,983 51,536	5,532 4,744 5,270 15,546	7,023 5,116 5,445 17,584
1991— January February March March Quarter 1991	712,173 425,096 468,928 1,606,197	211,917 133,974 137,483 483,374		324,704 182,964 202,550 710,218	ļ	41,560 25,584 31,981 99,125	21,674 16,687 19,878 58,239	3,913 2,874 3,779 10,566	8,249 7,364 7,952 23,565
6			UNIT OC	OCCUPANCY RAT	ES (per cent)				
1990— January March Quarter 1990 March Quarter 1990	72.6 48.1 44.1 55.2	75.7 52.5 86.2 58.4	68.6 39.5 50.5	70.1 33.4 51.2	78.8 53.6 51.9 61.7	81.8 58.4 59.1 66.7	74.6 74.6 73.2	62.4 5922 5924 60.4	72.4 58.4 56.1
<i>1991</i> January February March Quarter 1991	69.5 46.1 54.1 54.1	70.0 49.0 55.0	65.7 41.2 43.6 50.5	68.9 43.1 52.0 52.0	73.4 44.4 55.2	74.7 50:9 57:5 61:4	79.9 68.1 73.3 74.0	49.7 40.4 48.0 46.2	71.3 70.5 68.8 70.2
March Ouarter 1990	253.958	73.756	35,539	UNIT LETTINC 88.009	GS 10.239	17.643	22.576	3.197	2.000
1991— January Febnuary March Quarter 1991	103,173 73,317 89,930 266,420	26,482 19,790 21,911 68,183	12,837 9,453 11,929 34,219	41,120 26,426 33,573 101,119		7,501 5,699 7,441 20,641	9,175 7,740 9,475 26,390	939 722 962 2,623	1,311 1,056 1,332 3,699
March Quarter 1990	89,252	28,315	TAKINGS FR 10,480	FROM ACCOMMODAT 36,664	DATTON (\$'000) 3,759	4,442	3,269	843	1,481
1991– January February March March Quarter 1991	47,283 22,703 25,106 95,092	14,394 6,702 6,942 28,037	5,114 2,930 3,378 11,423	21,439 9,017 10,010 40,467	1,559 809 944 3,372	2,201 1,309 1,665 5,175	1,569 1,115 1,292 3,976	251 160 196 806	756 659 680 2,095

**TABLE 3. HOLIDAY FLATS, UNITS AND HOUSES** 

13

#### Introduction

1. This publication contains results, for Australia and each State and Territory, of the quarterly surveys of tourist accommodation establishments.

#### Scope and coverage

2. Up to the June Quarter 1986 survey a tourist accommodation establishment was defined, for the purpose of the survey, as an establishment which predominantly provides short-term accommodation (i.e. for periods of less than 2 months) available to the general public. Commencing with the September Quarter 1986 survey, the definition was extended to include all caravan parks (whether predominantly providing short-term or long-term accommodation). This change was made because predominantly long-term caravan parks also provide a significant number of sites for short-term accommodation.

3. Commencing with September Quarter 1987, the scope of the tourist accommodation survey was expanded to include holiday flats, units and houses (HFUs) available to the general public for short-term accommodation.

Although efforts have been made to validate the 4. statistics relating to HFUs, some caution should be exercised in the interpretation of these results. In collecting this information it was difficult, not only to accurately identify all inscope HFUs, but also to ensure that misreporting did not occur. For example, where a HFU is listed with more than one letting entity there is a chance of multiple reporting resulting in an over enumeration of HFUs available for letting and a corresponding under enumeration in occupancy rates. It is also possible that some units regarded as out of the scope of the survey, such as 'time share', have been included. These particular deficiencies are not considered to invalidate the trends which are apparent in the data and should not greatly affect the data on unit nights, unit lettings and takings.

5. Tourist accommodation establishments currently included in the survey are:

- (a) Licensed hotel with facilities. An accommodation establishment which is licensed to operate a public bar, provides a bath or shower and toilet in most guest rooms, and has breakfast available for guests.
- (b) Motel, licensed or unlicensed, private hotel or guest house with facilities. An accommodation establishment which provides a bath or shower and toilet in most guest rooms and has breakfast available for guests but is not licensed to operate a public bar. This category also includes motels that are licensed to serve liquor with meals.
- (c) *Caravan park*. An accommodation establishment which provides powered sites for caravans and toilet, shower and laundry facilities for residents.

A short-term caravan park is one which is predominantly occupied by short-term residents (i.e. guests staying for less than 2 months). A long-term caravan park is one predominantly occupied by long-term guests (i.e. residents staying for 2 months or more).

(d) Holiday flats, units and houses. Flats, units and houses which are available to the general public for short-term accommodation (i.e. for periods of less than 2 months) and are operated either by owners or managers who have sole letting rights to at least 5 flats, units or houses or by real estate agents for short-term letting, where the majority of such flats, units or houses are self-contained in terms of cooking, bath (or shower) and toilet facilities and do not have breakfast available for guests.

6. Data collected and published for each type of establishment include both long-term and short- term residents at these establishments.

#### **Definitions**

7. Number of establishments - the number of tourist accommodation establishments within the scope of the survey which operated during the survey period. Included are those establishments which operated for any part of the quarter or which closed temporarily for the quarter because of seasonal reasons. Generally speaking establishments comprising more than one type of accommodation activity referred to in paragraph 5 above (e.g. a motel with attached caravan park) are treated as two separate establishments. However, self-contained units, flats, cabins etc. attached to hotels/motels or to caravan parks are included in the capacity for those establishments and are not treated as separate holiday flat, unit or house establishments.

8. *Number of letting entities* - for holiday flats, units and houses, the number of owners, managers or real estate agents within the scope of the survey who operated for any part of the survey period.

9. *Guest rooms* - the maximum number of rooms, units, suites, etc. available for accommodating paying guests at hotels and motels with facilities during the survey period.

10. *Bed spaces* - the maximum number of bed spaces (excluding cots) available to accommodate paying guests at hotels and motels with facilities during the survey period. Three-quarter beds are classified as single beds; double beds are counted as two bed spaces.

11. *Guest arrivals* - the total number of paying guests counted on the first night they stayed at the accommodation establishment during the survey period.

12. *Room nights sold* - the total number of nights each guest room is occupied by a paying guest during the survey period.

13. Guest nights - the total number of nights each paying guest stayed during the survey period.

14. *Room occupancy rate* - the proportion of guest rooms occupied to the number of guest rooms available during the survey period expressed as a percentage.

15. *Bed occupancy rate* - the proportion of bed spaces occupied to the number of bed spaces available during the survey period expressed as a percentage.

16. Average length of stay is expressed in a number of days and calculated:

- (a) for hotels, motels and guest-houses, by dividing guest nights by guest arrivals; and
- (b) for holiday flats, units and houses, by dividing unit nights by unit lettings.

17. *Room nights available* - the total number of guest rooms multiplied by the number of days in the quarter.

18. *Powered sites* - the maximum number of sites with provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period. Included are powered sites occupied by on-site vans.

19. Unpowered sites - the maximum number of sites with no provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period.

20. *Cabins, flats, etc.* - the maximum number of cabins, flats, units and villas which are available at caravan parks for accommodating paying guests during the survey period.

21. Site nights - the total number of nights each powered/unpowered site, cabin, flat, etc. is occupied by a paying guest during the survey period.

22. Sites occupied by long-term residents - the total number of sites occupied by long-term residents (i.e. guests who have stayed continuously for 2 months or more) at the end of the survey period.

23. *Site occupancy rate* - the proportion of site nights to the total caravan park capacity available during the survey period expressed as a percentage. Unoccupied vans are treated as vacant sites.

24. Units - the maximum number of holiday flats, units and houses available for short-term accommodation.

25. *Unit nights* - the total number of nights each holiday flat, unit or house is occupied during the survey period.

26. Unit occupancy rate - the proportion of unit nights to total units available during the survey period expressed as a percentage.

27. Unit lettings - the total number of times a holiday flat, unit or house was occupied by a new tenant, counted only on the first night it was occupied by the new tenant.

28. Takings from accommodation - revenue received from the provision of short-term and long-term accommodation at tourist accommodation establishments. Takings from meals are excluded. Takings from accommodation for each month represent the takings received during that month. Where payments are received in advance of, or after, the provision of accommodation to guests, the monthly figure for takings from accommodation may not necessarily bear a direct relationship to the number of guests accommodated during the month. Rental and storage fees paid to caravan parks for the keeping of private vans in parks are included in the takings of the month they are received.

29. Star grading - the grading of hotels and motels with facilities and is based on the classification system used by members of the Australian Automobile Association (AAA). The gradings are allocated according to a points system based on the amenities and facilities available to guests. Details of the grading scheme are contained in the RACV-RAASA members' publication "Australian National Tourguide", or the individual tour guides produced by members of the AAA.

30. Up to the December quarter 1989, the star gradings of some establishments in Western Australia were based on the Licensing Court of Western Australia classification system. However from the March quarter 1990, all star gradings were based on the AAA classification system.

#### **Unpublished statistics**

31. The ABS may also make available on request certain unpublished tourist accommodation statistics, including employment statistics. A charge may be made for this information.

#### **Related publications**

32. Publications for Australia, and each State and Territory, are released by the respective offices of the ABS. Tourist accommodation statistics for past quarters are available in earlier publications commencing with the September Quarter 1975. These and some unpublished statistics for certain small areas within States (e.g. local government areas or combinations of local government areas) are available upon request. From September Quarter 1980 a dissection of the statistics shown in this publication, according to size of establishment, is available on request for each State (Territories excluded).

33. Users may also wish to refer to the following publication which is available on request:

Selected Accommodation Establishments, Australia, 1984-85 (8636.0)

34. Current publications produced by the ABS are listed in the *Catalogue of Publications and Products, Australia* (1101.0). The ABS also issues on Tuesdays and Fridays, a *Publications Advice* (1105.0) which lists publications to be released in the next few days. The Catalogue and Publications Advice are available from any ABS office.

#### Symbols and other usages

- n.a. not available
- .. not applicable
- nil or rounded to zero

35. Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

#### **Electronic services**

DISCOVERY. Key *656# for selected current economic, social and demographic statistics.

AUSSTATS. Thousands of up-to-date time series are available on this ABS on-line service. For further information phone the AUSSTATS Help Desk on (06) 252 6017.

TELESTATS. This service provides:

- foreign trade statistics tailored to users' requirements. Further information is available on (06) 252 5404
- text and tables for selected Main Economic Indicator publications. Further information is available on (06) 252 5405.

#### Floppy disk service

Selected ABS statistics are available on floppy disk. Further information is available on (06) 252 6684.

> IAN CASTLES Australian Statistician

Printed by P.J. GRILLS, Commonwealth Government Printer, Canberra © Commonwealth of Australia 1991